

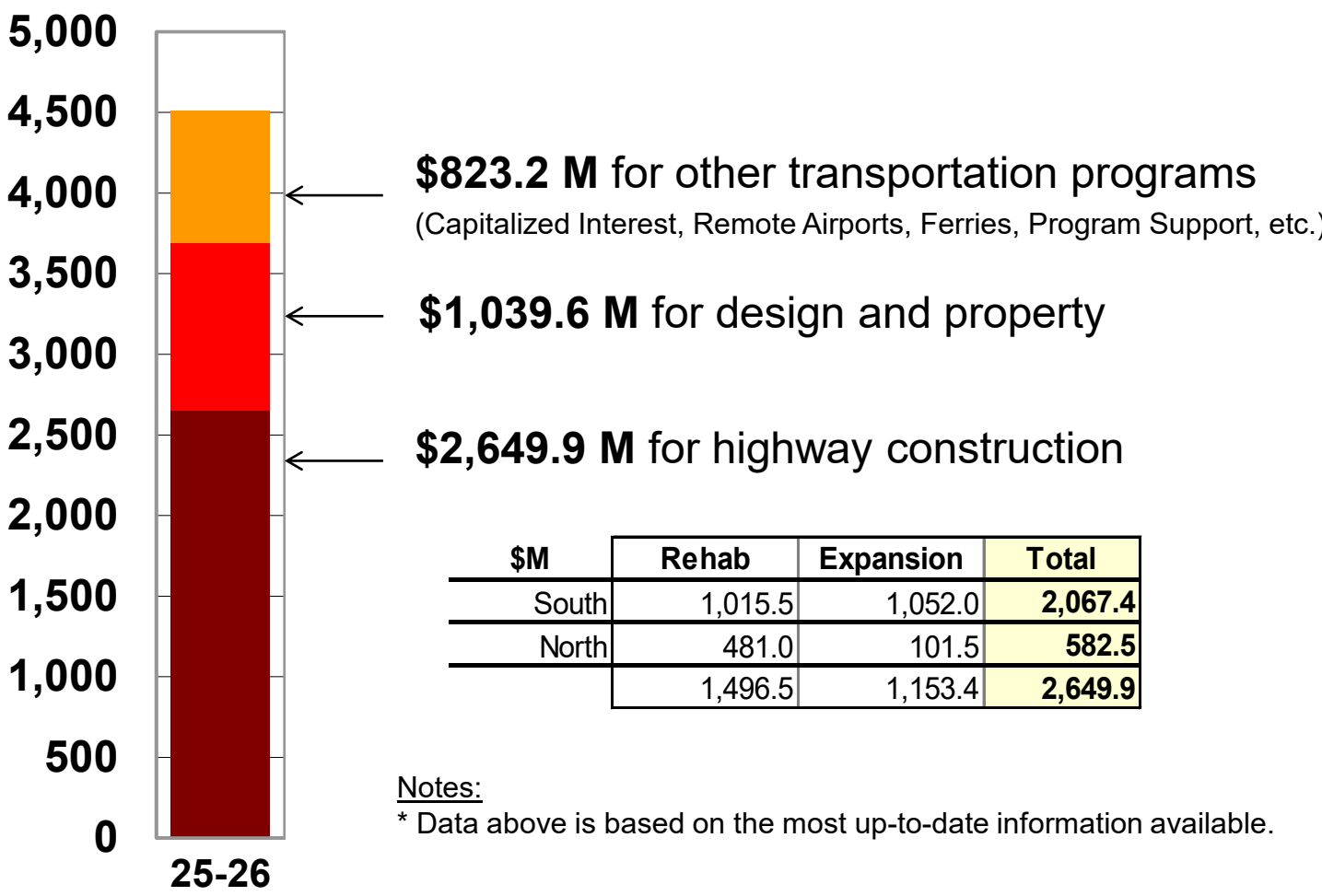
Ontario Highways Program Update

ORBA | August 7, 2025

Ministry of Transportation

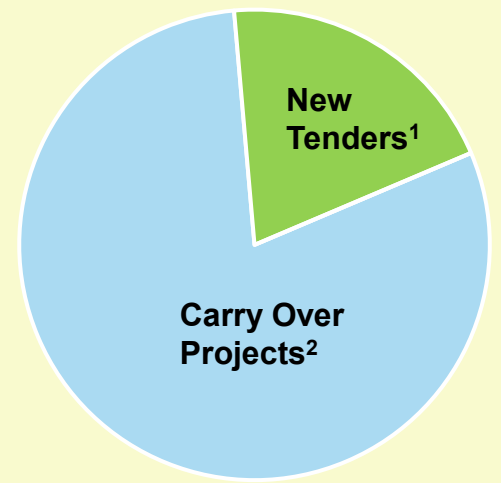
Ontario 

2025-26 Capital Budget* - \$4,512.7 M



Notes:
* Data above is based on the most up-to-date information available.

Distribution of Annual Construction Budget (illustrative)



- 1. Represents forecasted current year-expenditures for new tenders
- 2. Represents forecasted current year expenditures for multi-year project tenders advertised in prior years (i.e. carryover projects)

2025-26 Planned Major Capital Construction Tenders

Quarterly Distribution

- Table below illustrates the advertising projection as of July 2025 (note some projects will be awarded in 2026-27)
- Timing of planned tenders is subject to change** due to factors such as status of funding, forecasts, planning, design, environmental approval, and property acquisition
- In addition to the construction tenders identified below, MTO is targeting advertise the CMGC construction manager for the Bradford Bypass County Rd 4 to Yonge St project in late summer or early fall 2025.

April 2025 Projections	Head Office Tenders	Regional Tenders	Total
Q1: Apr - Jun	20 to 27	6 to 8	26 to 35
Q2: Jul - Sept	14 to 21	3 to 4	17 to 25
Q3: Oct - Dec	20 to 27	2 to 3	22 to 30
Q4: Jan - Mar	13 to 17	1 to 3	14 to 20
Total	67 to 92	12 to 18	79 to 110
Value \$M	\$1,496M to 1,947M	\$34M to 50M	\$1,530M to 1,996M

July 2025 Projections	Head Office Tenders	Regional Tenders	Total
Q1: Apr – Jun actual	28	5	33
Q2: Jul - Sept	14 to 21	3 to 4	17 to 25
Q3: Oct - Dec	20 to 27	2 to 3	22 to 30
Q4: Jan - Mar	13 to 17	1 to 3	14 to 20
Total	75 to 93	11 to 15	86 to 108
Value \$M	\$1,546M to 1,932M	\$26M to 32M	\$1,572M to 1,963M

Notes:

- Project value includes construction, contract administration and sundry costs

2025-26 Planned Major Capital Construction Tenders

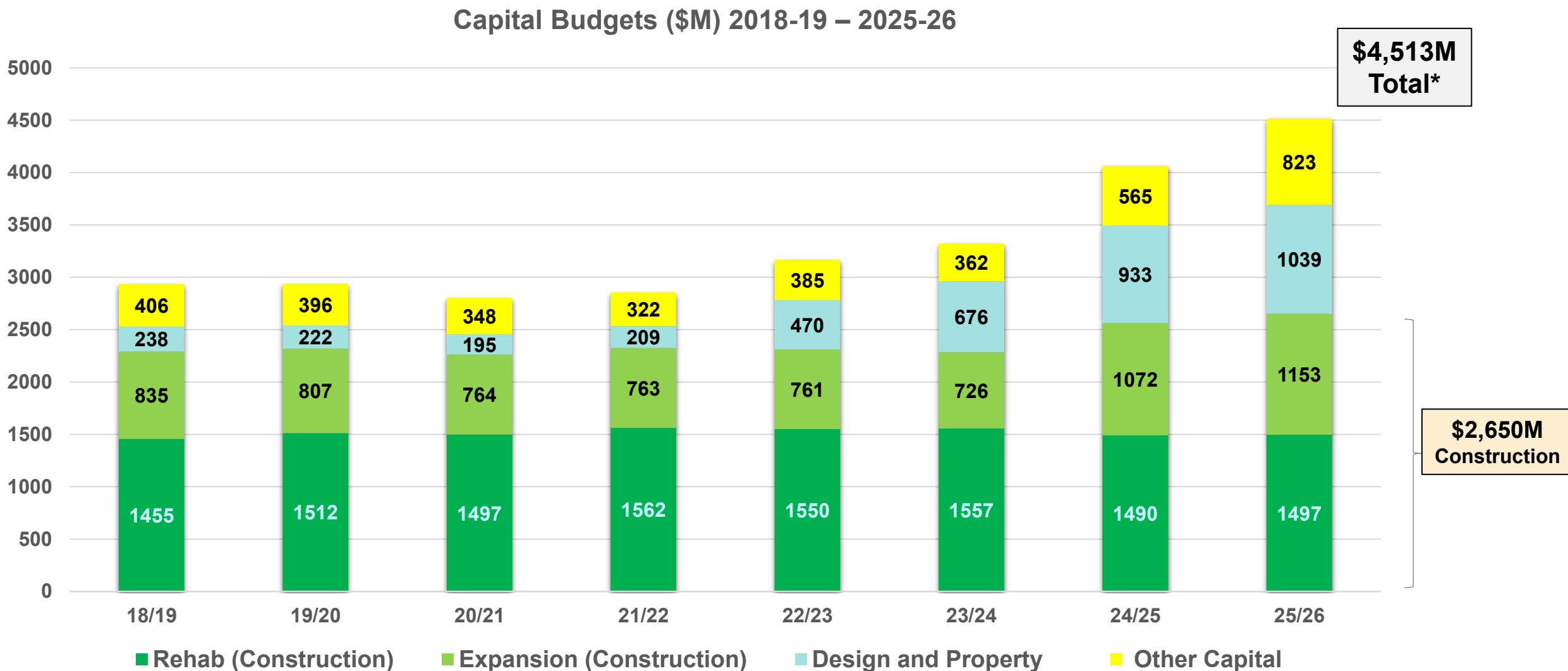
Regional Distribution

April 2025 Projections	Central	East	West	North, East	North, West	Totals
Q1: Apr – Jun	6	4	8	11	6	35
Q2: Jul – Sept	5	4	2	3	11	25
Q3: Oct – Dec	6	8	3	1	12	30
Q4: Jan – Mar	9	2	3	4	2	20
Total	26	18	16	19	31	110
Value \$M	\$896M	\$273M	\$352M	\$116M	\$359M	\$1,996M

Notes:

- Project value includes construction, contract administration and sundry costs

2018-19 to 2025-26 Capital Budget



* Totals may not add up due to rounding