# MTO - ACEC-ONTARIO CONTRACT ADMINISTRATION SUBCOMMITTEE MEETING NOTES

Date: November 12, 2024

**Time:** 9:00 AM

Location: MS Teams & AtkinsRéalis' office, 191 The West Mall, Toronto, M9C 5K8, 5th floor

Adjourn: 12:06 PM

# ATTENDEE ORGANIZATION

Jenn Meleschuk (Chair) MTO Mireya Hidalgo MTO Rebecca Li MTO **Gary Weiss** MTO Seyed Tabib MTO Jamie Lauzon MTO Erika Varga MTO Jeremy Landry MTO Pauline Van Roon MTO Darryl Langendoen MTO Adriano Cesarone MTO

Doug DeRabbie **ACEC-Ontario** Sunil Kothari (chair) AtkinsRéalis Bernard James (Vice-chair) **Parsons** Helder Melo HDR Naveen Kaushik Consor Paul Moorhouse **TULLOCH** Tony Verta **WSP** Graeme Stewart Robinson Graham Sled GHD John Hagan **GEMTEC** 

#### **GUESTS**

Frank Lucente MTO
Vicki Zourntos MTO
Aimee Rose Tupaz MTO
Redwan Chowdhury MTO
Mamduh Obeidat MTO

#### REGRETS

Phil Hutton EXP

#### WELCOME / INTRODUCTIONS / ANNOUNCEMENTS / SAFETY MOMENT

Members and guests from both MTO and ACEC-Ontario were introduced via roundtable.

- Darryl Langendoen has joined the subcommittee as Head of Major Planning Office
- Pauline Van Roon has joined the subcommittee as Manager of Construction, Central.
- ACEC-Ontario introduced its new members.

**Safety Moment:** Increased attention and awareness when driving as we are heading into the winter season was shared by ACEC-Ontario.

| ITEM NO.   | OPEN ITEMS   | ACTION BY |
|------------|--|-----------|
|            | AGENDA ITEM: SUBCOMMITTEE WORK PLAN  Description:  Refresh the subcommittee workplan, to support the new Terms of Reference.   |           |
|            | <ul> <li>Discussion:         <ul> <li>The workplan was reviewed with the following updates suggested:</li> <li>Both MTO and ACEC Ontario suggested that the activity notes be updated to reflect recent progress on some of the workplan items (Qualification for Construction Administration, and Succession</li> </ul> </li> </ul> |           |
|            | <ul> <li>Management).</li> <li>Subcommittee workplan appended to the meeting notes.</li> </ul> Action – MTO to update Work Plan notes.   | МТО       |
| Jun-23-04  | AGENDA ITEM: MTO GENERAL CONDITIONS OF CONTRACT UPDATES (WORK PLAN ITEM 2023-04)  Description:  The MTO is in the process of updating its MTO General Conditions of Contract and seeking preliminary input from ACEC-Ontario CA Subcommittee on proposed changes.  |           |
|            | <ul> <li>Discussion:</li> <li>MTO provided ACEC-Ontario draft language change proposals for comments and feedback.</li> <li>ACEC Ontario indicated they have preliminary comments but would like to canvas further from membership.</li> <li>MTO noted agreement for an extension to receive comments back from ACEC.</li> </ul>     | ACEC-O    |
|            | Action: ACEC Ontario to forward comments by end of November 2024.  |           |
| June-23-03 | AGENDA ITEM: STAFF EXPERIENCE EQUIVALENCY FOR IQAF ASSIGNMENTS Description:  |           |

| ITEM NO.   | OPEN ITEMS  | <b>ACTION BY</b> |
|------------|---|------------------|
|            | <ul> <li>On Public-Private Partnership (P3) projects that necessitate a high complexity Independent Quality Assurance Firm [IQAF] role, ACEC-Ontario requested that experience be recognized by MTO.</li> <li>Discussion:         <ul> <li>ACEC-Ontario identified that language is still not clear in current assignments.</li> <li>MTO identified that language is in the process of being developed and will be added to RFP/RFQ's.</li> <li>There is agreement from both MTO and ACEC-Ontario to extend time of previous experience where a CA has stepped away from ministry work to work on other multi-year IQAF assignments.</li> <li>ACEC-Ontario acknowledged that this would help the situation and</li> </ul> </li> </ul> |                  |
|            | requested they have an opportunity to review the language before its implemented.  **Action - MTO to share the proposed language for ACEC-Ontario**   | МТО              |
| June-23-06 | comments and implement in the RFP/RFQ.  |                  |
|            |   |                  |

| ITEM NO.  | OPEN ITEMS  | ACTION BY      |
|-----------|---|----------------|
|           | <ul> <li>ACEC-Ontario suggested if the ministry could look at issuing more low complexity projects to develop talent.</li> <li>MTO will look at the number of low complexity projects and asked ACEC-Ontario how many they would be seeking to support the concern raised.</li> <li>ACEC-Ontario identified that CA demographics are changing, and more staff are seeking full-time employment opportunity rather than seasonal employment.</li> <li>List of owners has been growing, but pool of contract administrators is not keeping up.</li> <li>May be more an industry issue versus MTO issue with discussions moving towards succession management. ACEC-Ontario would like to continue discussions to have a clear pathway to develop enough talent. ACEC-Ontario and MTO agreed that they will work together to come up with solutions that allow Low Complexity approved firms to gain MTO experience with objective to introduce new CA talent into the MTO market. This will be added to the Succession Management agenda.</li> </ul>  |                |
|           | Action – Pending further MTO internal discussion.   | MTO/ACEC-O     |
| Mar-24-05 | <ul> <li>AGENDA ITEM: SUCCESSION MANAGEMENT Description:</li> <li>Succession management is an item also being discussed at the Executive Committee and the Engineering Subcommittee.</li> <li>Discussion:</li> <li>A working group meeting was held on September 6, 2024.</li> <li>MTO will investigate using the assistant CA position more frequently to boost succession management.</li> <li>MTO can look at removing the statement about "shall not involve promotion or development of staff already employed by the Respondent Service Provider".</li> <li>MTO will look at separating succession management and training plan as its own item in "Table 1: Technical and Management Proposal Weights" of CA RFP template and provide its own weighted evaluation however, there is still discussion needed on what the appropriate percentage is that would make a difference to industry.</li> <li>A viable solution is to develop a simplified one-phase RFP.</li> <li>A working group comprised of ministry staff and ACEC-ON reps to be formed to work on developing one-phase RFP for this purpose.</li> <li>ACEC-Ontario identified it may be helpful to pilot the one-phase RFP template on an appropriate job per region.</li> <li>Action – MTO to schedule a working group meeting to discuss the one-phase RFP and implement other changes to the RFP Template. Item progress to be tracked through subcommittee workplan.</li> </ul> | MTO/ACEC-O     |
| Mar-23-13 | AGENDA ITEM: DISCONTINUATION OF EIT PROGRAM   | IVI I OFACEC-O |
|           | <ul> <li>Description:</li> <li>Validation of education and experience for new graduates with the discontinuation of the PEO's EIT Program.</li> </ul>   |                |

| ITEM NO.  | OPEN ITEMS   | ACTION BY |
|-----------|--|-----------|
|           | <ul> <li>Discussion:</li> <li>MTO shared language with ACEC-Ontario following the June 2024 subcommittee meeting. The language has been implemented in the current RFP/RFQ templates.</li> <li>ACEC-Ontario identified they had no major concerns with the proposed language.</li> <li>ACEC-Ontario questioned the purpose of the last bullet being proposed which asks for a note from the proponent explaining how the education and work experience of the proposed staff person is equivalent to RCSI or RCJI designations.</li> <li>MTO identified the requirement was added to help ministry staff when reviewing candidate submissions.</li> <li>There was general agreement with the language changes.</li> <li>MTO identified that language could be reviewed in future iterations.</li> </ul> Action: Item Closed. |           |
| Jun-24-08 | AGENDA ITEM: TIMELINE FOR NOTIFICATION OF SUCCESSFUL AWARDS  |           |
|           | <ul> <li>Description:</li> <li>ACEC-Ontario raised concerns with inconsistency on how firms are notified, or a lack of notification when they are not the successful proponent.</li> </ul>   |           |
|           | <ul> <li>Discussion:</li> <li>ACEC-Ontario is looking for an update on steps MTO is taking from the last subcommittee meeting.</li> <li>CA Firms are required to sign Form 5, which ties CA staff to the contract and cannot be used on other contracts.</li> <li>MTO has raised the concern with managers of construction and has been reminding RAQS coordinators on a monthly basis to use the system to provide the notifications. As well as use the successful/unsuccessful letters and send them to proponents.</li> <li>MTO suggested this item be closed and that if there are still issues with notification timelines moving forward, that CA firms raise this with ACEC-Ontario and MTO will investigate further.</li> <li>ACEC-Ontario was supportive of the suggestion.</li> </ul>                             |           |
|           | Action: Item Closed.   |           |
| Jun-24-09 | AGENDA ITEM: DEBRIEF PROCESS   |           |
|           | <ul> <li>ACEC-Ontario raised concern on the level of feedback and inconsistency being provided during the debrief process.</li> </ul>  |           |
|           | Discussion:  |           |

| ITEM NO. | OPEN ITEMS  | ACTION BY |  |
|----------|---|-----------|--|
| ITEM NO. | <ul> <li>OPEN ITEMS</li> <li>MTO identified that a debriefing guide is prepared by its Procurement Solutions Office to ensure consistency in the debrief process but are still waiting on a policy memo that follows the guideline.</li> <li>Highlights being incorporated into the guide include:</li> <li>For all procurements with a procurement value greater than \$30K, MTO will ensure all participants to the procurement are offered an opportunity for debriefing.</li> <li>The right to a debriefing occurs only after the legal agreement between the MTO and the successful vendor is signed; MTO encourages vendors to take every opportunity for a debrief to incorporate feedback into their next opportunity.</li> <li>MTO will confirm the right to a debriefing, in writing (email) and allow 60 calendar days for the vendor to respond.</li> <li>Vendor debriefings will:</li> <li>provide a general overview of the evaluation process set out in the procurement document.</li> <li>provide the name, address and total bid price, where applicable, of the successful vendor, as well as the award notice information.</li> </ul> | ACTION BY |  |
|          | <ul> <li>discuss the strengths and weaknesses of the vendor's submission in relation to the specific evaluation criteria.</li> <li>provide suggestions on how the vendor may improve future submissions.</li> <li>receive feedback from the vendor on current procurement processes/practices.</li> <li>address specific questions and issues raised by the vendor in relation to their submission.</li> <li>where a complaint has been filed regarding the award decision and the vendor is not satisfied with the outcome of the debriefing session, inform the vendor of the steps to proceed with a formal bid dispute or</li> </ul>  |           |  |
|          | <ul> <li>MTO has developed a guide for ministry staff, articulating this information to ensure standardization and meet expectations of vendors.</li> <li>Action: Discuss further at next meeting.</li> </ul>   |           |  |

| Nov-24-01  AGENDA ITEM: CONTRACTOR PERFORMANCE RATING SYSTEM PILOT UPDATE  Description:  MTO provided an update on the status of the Contractor Performance Rating Pilot.  Discussion:  MTO identified that with the pilot, contractor's start with full points and can have points deducted based on performance.  ACEC-Ontario asked if the pilot addressed ORBA's concerns about contract complexity, duration, and value, affecting the ratings.  MTO identified it did and that these variables did not have an influence on ratings.  ACEC-Ontario also mentioned that there are other authorities that have assessed their own vendor performance systems and came to the same conclusion.  The presentation shared with the subcommittee has been appended to   |  |
|---|--|
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| the meeting notes.  |  |
| Action – Item Closed.   |  |
| Nov-24-02 AGENDA ITEM: ADDITIONAL WORK VERSUS CHANGE IN THE WORK, CHANGE ORDERS   |  |
| <ul> <li>A recent audit found that the incorrect change order category is being selected in the Change Initiation process and contract administrator's need to ensure the proper type is selected as DOA approval requirements differ depending on the type.</li> <li>Discussion: <ul> <li>MTO identified that procurement approval is required before initiating an additional work change order, before issuing a change order to the contractor. This needs to be done in advance of issuing a change order in CMS.</li> <li>Delegation of Authority differs from a typical change in the work change order.</li> <li>Once procurement approval is received, the additional work change order can be issued if an agreement can be reached.</li> <li>Additional work should be mostly initiated by MTO.</li> <li>ACEC-Ontario was supportive of the discussion and suggested that this also be raised at the 2025 Spring meeting.</li> <li>MTO mentioned this is also being raised at the 2025 ACEC CA and RCCA courses.</li> <li>The presentation shared with the subcommittee has been appended to the meeting notes.</li> </ul> </li> </ul> |  |
| Action – Item Closed.   |  |

| ITEM NO.  | NEW ITEMS:   | ACTION BY: |
|-----------|--|------------|
| Nov-24-03 | AGENDA: LIST OF CA ASSIGNMENTS FOR 2025  |            |
|           | <ul> <li>Description:</li> <li>ACEC-Ontario requested if MTO could produce a CA list for the 2025 construction season.</li> </ul>  |            |
|           | <ul> <li>Discussion:</li> <li>MTO advised that internal planning for CA's happens at late stages as its dependent on design and funding. The program is constantly changing which makes it difficult to plan for CA's.</li> <li>MTO identified that the southern and northern highway program lists provide the list of work that may require CA assignments.</li> <li>ACEC-Ontario asked if information related to the type of CA procurement can be added to the list typically shared with ORBA for upcoming construction projects. MTO advised it is not possible to provide this information in advance.</li> </ul> |            |
|           | Action: Item Closed  |            |
| Nov-24-04 | AGENDA: LINE PAINTING  |            |
|           | <ul> <li>Description:</li> <li>Discussion on inspection requirements for line painting, based on updates to OPSS 710. MTO is looking for ACEC-Ontario's perspective on how inspections are going to date.</li> </ul>   |            |
|           | Discussion:  |            |
|           | <ul> <li>MTO is looking for ACEC-Ontario's opinion on the new warranty and retroreflectivity inspection requirements.</li> <li>MTO is piloting a project in Construction NW to have warranty and retroreflectivity inspection completed through the QA lab agreement.</li> </ul>   |            |
|           | ACEC-Ontario identified that the work is too specialized and will be sublet as the cost and maintenance of the equipment is not worth the investment.  |            |
|           | Training requirements were also flagged as a concern.  |            |
|           | Action: Item Closed.   |            |

| ITEM NO.  | STANDING ITEMS:  | ACTION BY: |
|-----------|--|------------|
| Nov-22-03 | AGENDA ITEM: CORPORATE PERFORMANCE RATING (CPR)  |            |
|           | WORKPLAN   |            |
|           | Description:   |            |
|           | <ul> <li>MTO first presented a CPR pause workplan at the May 17, 2023,</li> </ul>  |            |
|           | Engineering Subcommittee meeting.  |            |
|           | ACEC-Ontario requested the plan to be presented to the CA  |            |
|           | Subcommittee and become a routine item at future meetings.   |            |
|           | Discussion:  |            |
|           | MTO provided an updated CPR pause plan to ACEC-Ontario. The  |            |
|           | CPR Pause is past the halfway mark in the pause period.  |            |
|           | <ul> <li>There has been some movement in the average scores.</li> </ul>  |            |
|           | MTO and ACEC-Ontario are meeting regularly to discuss the work plan.   |            |
|           | ACEC-Ontario to review some of the items listed in the most recent   |            |
|           | iteration of the plan.   |            |
|           | <ul> <li>ACEC-Ontario asked if appraisals are being more consistently<br/>completed.</li> </ul>  |            |
|           | MTO advised that more attention has been placed on appraisals and  |            |
|           | they are being tracked quarterly. Managers of construction are also  |            |
|           | following up with their staff in this regard.  |            |
|           | MTO asked ACEC-Ontario if assignments are being appraised. There   |            |
|           | has been an increase in appraisals, but some assignments are still   |            |
|           | lacking.   |            |
|           | MTO advised ACEC-Ontario to reach out to the area managers of  |            |
|           | construction if appraisals are not being performed.  |            |
|           | Action – Ongoing updates at subsequent meetings.   |            |
| Mar-24-04 | AGENDA ITEM: CONTRACT MANAGEMENT SYSTEM (CMS) UPDATE   |            |
|           | Description:   |            |
|           | ACEC-Ontario requested this be kept as a standing item.  |            |
|           | Discussion:  |            |
|           | Completion of CR3 Scope:   |            |
|           | CA Assignment Contract Management functionality - Implementation of  |            |
|           | CAA Change Management process, including workflow, portable forms,   |            |
|           | notifications, and CAA roster roles for the following Change   |            |
|           | Management processes.  |            |
|           | CA Performance Appraisal     CAA appraisal CAA appraisal   |            |
|           | CAA specific File Manger structure for all newly created CAA contracts.      Desired Actor Restauragister and the (modification reporting addition of  |            |
|           | <ul> <li>Project Actor Roster register update (modification, renaming, addition of<br/>roster roles) for each contract type.</li> </ul>                |            |
|           | Update of the workflows to new roster roles  |            |
|           | <ul> <li>Modification of contractor estimate input in Compensation Request and<br/>Change Proposal applications, update of the DOFMA logic.</li> </ul> |            |
|           | Addition of "0% installed weight" to the Material Weight Tickets app.  |            |
|           | Implementation of "\$0 Change Order" workflow in the following   |            |
|           | applications: Compensation Request, Change Initiation, Change Order.   |            |

| ITEM NO.  | STANDING ITEMS:   | ACTION BY: |
|-----------|---|------------|
|           | <ul> <li>Indigenous Procurement Reporting (Update to the Projects app and Indigenous Procurement Reporting app).</li> <li>Time Management Enhancements.</li> <li>Fuel Price Index reporting = Enable reporting of the Fuel Price Index OPAs Sub-Category.</li> <li>History functionality for internal users, custom controlled permission         <ul> <li>Ability to limit visibility of the History function to select personnel / user groups.</li> <li>Ability to display History attributes to internal users while respecting confidential information.</li> </ul> </li> <li>Multi edit functionality for Contract Services to update multiple contract roles at a time (for making changes to high level staff like ADM, Directors, etc. that apply to multiple contracts</li> <li>Visibility of Draft Records functionality limits the contractor's ability to view draft records such as INC, as well as limiting inspectors' view of each other's diaries.</li> <li>Data migration improvements. The WBCMS migrated data is going to be refreshed and improved for better use.</li> <li>Action – Ongoing updates at subsequent meetings.</li> </ul> |            |
| Jun-24-12 | AGENDA ITEM: FUTURE MEETINGS  |            |
|           | Future meetings to be held on:     Wednesday March 5, 2025, Unbrid meetings.  |            |
|           | <ul> <li>Wednesday March 5, 2025. Hybrid meeting:         MS Teams &amp; MTO CETI Complex, Boardroom TBD (95 Arrow Rd,         North York, ON M9M 2L4)</li> <li>Wednesday June 25, 2025. Hybrid meeting:         MS Teams &amp; Location TBD.</li> </ul>  |            |

| INFORMATION SHARED FOR THIS MEETING                       |           |        |  |  |
|---|-----------|--------|--|--|
| Document Title  | Shared By | Format |  |  |
| Additional Work Change Order<br>Considerations - Nov 2024 | МТО       | PDF    |  |  |
| Contractor Performance Rating Pilot<br>Update – Nov 2024  | МТО       | PDF    |  |  |

# **APPENDIX**

| Team: MTO-ACECO Contract Administration Subcommittee Workplan |  |
|---|--|
|---|--|

Date: As of November 12, 2024

| Indated | Rv. | Adriano | Cesaron |
|---------|-----|---------|---------|

## **COMPLETED WORK**

| Item No.    | Activity or Deliverable  | Ongoing or Project | Issue Elevated to Exec Committee? | Lead                        | Added to Plan Date | Completion Date   | Current Status   | Notes  |
|-------------|--|--------------------|-----------------------------------|-----------------------------|--------------------|-------------------|--|--|
| 2017-02 (b) | Contract Management System (CMS) Update [previously, Web-Based Contract Management Service (WBCMS) Improvements]             | Project            | No                                | Michelle McGrath            | October 11, 2017   | February 23, 2023 | COMPLETED  Reference: Oct17-2  | Create a joint improvement working group to meet monthly between Oct/17 and over the winter months.  CMS is now implemented. While there are ongoing discussion related to operational issues, it was agreed that a joint improvement working group is not required.   |
| 2018-01     | Construction Administration and Inspection Specifications (CAIS)   | Project            | No                                | Michelle McGrath            | October 16, 2018   | January 26,2023   | COMPLETED  Reference: Oct18-1; Feb19-14  | CAITM Part A has not be revised in some time. A comprehensive revision is required and will be benefical to clearly communicate CA responsibilities.  CAIS is now implemented and delivered as part of the CAITM Review Project.   |
| 2019-01     | Roles, Responsibilities and Qualifications -<br>Specialty Plans  | Project            | No                                | Michelle McGrath            | February 26, 2019  |                   | COMPLETED  Reference: February 26, 2019 meeting minutes  | CEO of the view that there is lack of clarity around role and responsibility of specialists and specialty plans.  MTO to seek input from internal working group in November 2019 and workshop together with CEO subcommittee at winter 2020 meeting.  Currently paused until the implementation of CAIS.  CA Generic terms of reference updated. |
| 2019-02     | MTO's Proposed Plan on the Use of CPR for<br>the Procurement of Engineering Services<br>[previously, Award Criteria of RFPs] | Project            | No                                | Michelle McGrath            | February 26, 2019  | N/A               |  | Situations where assignments have been awarded to a significantly higher priced proposal with similar scores. MTO is interested in making changes to resolve these anomalies.  |
| 2019-03     | Construction Contract Administration (CA)<br>Appraisal - enhancements, improvements and<br>pilots                            | Project            | No                                | Michelle McGrath            | October 23, 2019   | N/A               | ONGOING. Field test the revised CA appraisal documents to determine if modifications are required prior to implementation.  CLOSED: Action if needed to be addressed under CPR Pause Project Reference: November 8, 2019 meeting minutes           | Field test the revised CA appraisal process.   |
| 2020-01     | Construction Contract Administration (CA)<br>Appraisal - refresh of scoring criteria   | Project            | No                                | Michelle McGrath            | February 26, 2020  | N/A               | ONGOING. Investigate and analyse options to refresh the CA appraisa scoring criteria as part of the CA appraisal project (step 2).  CLOSED: Action if needed to be addressed under CPR Pause Project  Reference: February 26, 2020 meeting minutes | Perform analysis of the current scoring in relation to the planned revised appraisal documents.  Report back during November 2020 meeting.   |
| 2020-02     | Progression into the Project Manager role  | Project            | No                                | Michelle McGrath            | February 26, 2020  | March 1, 2022     | COMPLETED. Investigate formalized ways to encourage and support individuals to transition into a Project Manager role.  Reference: February 26, 2020 meeting minutes  March 1, 2022 meeting minutes  | Consider and consult with CEO to find ways to encourage more individuals to progress into the Project Manager role.  |
| 2023-02     | CAIS Lessons Learned   | Ongoing            | No                                | Rebecca Li<br>Chris McBride | June 27,2023       |                   | COMPLETED.  Reference: June-2023-08 meeting notes  | MTO and ACEC Report back - Discussion planned for November 2023 meeting  |

Team: MTO-ACECO Contract Administration Subcommittee Workplan

Date: November 12, 2024

Updated By: Adriano Cesarone

## **ONGOING WORK**

| Item No. | Activity or Deliverable                                     | Ongoing or Project | Issue Elevated to Exec Committee? | Lead        | Added to Plan Date | Completion Date | Current Status  | Notes   |
|----------|---|--------------------|-----------------------------------|-------------|--------------------|-----------------|---|---|
| 2023-01  | CA CPR Pause  | Project            | Yes                               | Seyed Tabib | June 27,2023       |                 | Ongoing. Exec Com is also interested in updates Reference: June-2023-07 meeting notes | MTO has paused the use of Corporate Performance Rating (CPR) in both the RFP and RFQ bid evaluations in order to implement a more balanced approach, considering the price and quality of work, and the proposed resources. The spread of CPRs across Engineering Service Providers (ESPs) is very small and considering CPR in evaluation is offering little value to MTO in selection of ESPs. Ongoing communication and consultation with stakeholders will support the development of a revised CPR system  |
| 2023-03  | Review training prequalification (succession management)    | Project            | Yes                               | Rebecca Li  | June 27,2023       |                 | Ongoing.  Reference: June-2023-02 meeting notes                                       | Consider reducing requirements to allow for development and training in relation to succession management  ACEC Ontario has forwarded questions/comments to the MTO for consideration. A workgroup was established and as a result the following will be looked into:  1. MTO will investigate using the Assistant CA position more frequently to boost succession management.  2. MTO can look at removing the statement about "shall not involve promotion or development of staff already employed by the Respondent Service Provider".  3. MTO will look at separating succession management and training plan as its own item in "Table 1: Technical and Management Proposal Weights" of CA RFP template and provide its own weighted evaluation  4. One-phase RFP Language. |
| 2023-04  | OPSS.PROV 100 (MTO General Conditions of Contract)          | Project            | No                                | Rebecca Li  | June 27,2023       |                 | Ongoing.  Reference: June-2023-04 meeting notes                                       | MTO is in the process of updating the MTO General Conditions of Contract. And seeking preliminary input from the ACEC Ontario CA Subcommittee prior to posting on the Technical Consultation Portal.  ACEC Ontario has received a draft language changes and will provide the MTO with comments by end of November 2024.  |
| 2023-05  | Qualification for Construction Administration<br>Work Group | Project            | No                                | Seyed Tabib | June 25,2024       |                 | Ongoing.  Reference: June-2024-03 meeting notes                                       | Review and revise recent changes made to qualification criteria for Contract Administration.  Qualification Criteria for CA's in High, Medium, and Low Complexity specialties have been updated in the Qualification for ESP's Guideline.  ACEC-Ontario still has concerns with barrier to entry with the revised language. Further discussions to be held under Succession Management.   |