

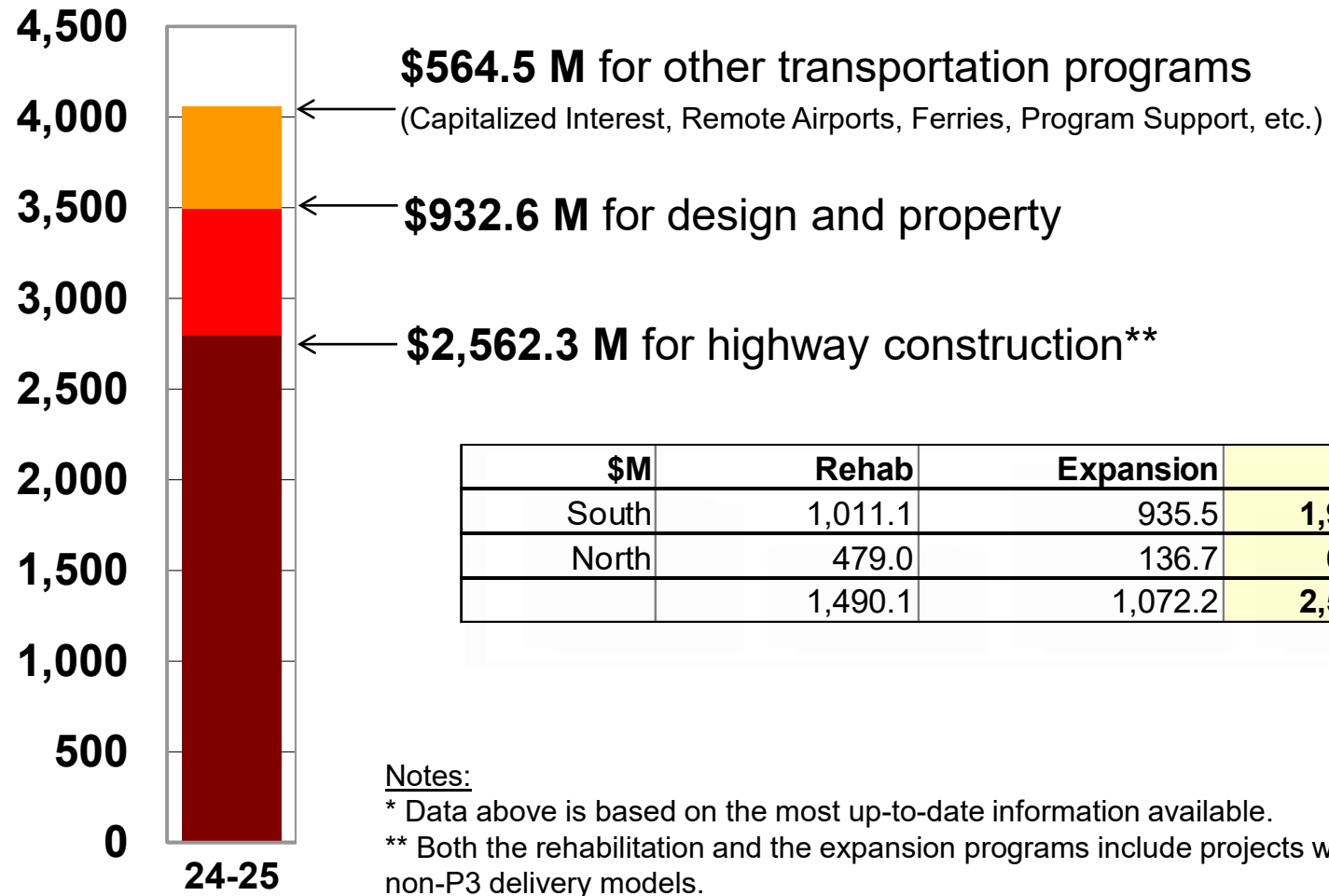
Ontario Highways Program Update

ORBA | June 26, 2024

Ministry of Transportation

Ontario 

2024-25 Capital Budget* - \$4,059.4 M



2024-25 Planned Major Capital Tenders Quarterly Distribution

- Table 1 below illustrates the **advertising plan** for the 2024-25 fiscal year (note, some projects will be awarded in 2025-26)
- **Timing of planned tenders is subject to change** due to factors such as status of funding, forecasts, planning, design, environmental approval, and property acquisition

Table 1: April 2024 Projections by Quarter

2024-25 Advertising Plan	Head Office Tenders	Regional Tenders	Total
Q1: Apr - Jun	15 to 19	10 to 11	25 to 30
Q2: Jul - Sept	11 to 20	2 to 4	13 to 24
Q3: Oct - Dec	28 to 32	2 to 3	30 to 35
Q4: Jan - Mar	11 to 15	2 to 3	13 to 18
Total	65 to 86	16 to 21	81 to 107
Value* \$M	\$871M to \$1,475M	\$29M to \$39M	\$900M to \$1,514M

Notes:

- Project value includes construction, contract administration and sundry costs
- Only regional tenders >\$800k are included

2024-25 Planned Major Capital Tenders by Region

Table 2: April 2024 Projections by Region (maximum of range)

2024-25 Advertising Plan	Total (Maximum)	Central	East	West	Northeast	Northwest
Q1: Apr-June	30	8	4	3	10	5
Q2: July-Sep	24	1	7	3	2	11
Q3: Oct-Dec	35	13	10	1	1	10
Q4: Jan-Mar	18	6	4	0	2	6
Total	107	28	25	7	15	32
Value* (\$M)	\$1,514M	\$865M	\$251M	\$40M	\$139M	\$219M

Notes:

- Project value includes construction, contract administration and sundry costs
- Only regional tenders >\$800k are included

2024-25 Construction Budget Regional Breakdown

- The \$2.6B construction budget funds carryover projects, the 24-25 impact of new MTO tenders and P3/PDB projects (procured by Infrastructure Ontario)

	% Construction Budget
Central	~ 43%
Eastern	~ 13%
West	~ 12%
Northeastern	~ 18%
Northwestern	~ 14%

2023-24 Planned Q4 Major Capital Tenders vs Year End Actuals

Q4 2024 Projections	Head Office Tenders	Regional Tenders	Total
Q1: Apr – Jun (actual)	11	5	16
Q2: Jul – Sept (actual)	4	8	12
Q3: Oct – Dec (actual)	9	1	10
Q4: Jan - Mar	34	3	37
Total	58	17	75
Value \$M	\$1,052M	\$30M	\$1,082M

2023-24 Year End Actuals	Head Office Tenders	Regional Tenders	Total
Q1: Apr – Jun (actual)	11	5	16
Q2: Jul – Sept (actual)	4	8	12
Q3: Oct – Dec (actual)	9	1	10
Q4: Jan – Mar (actual)	41	4	45
Total	65	18	83
Value \$M	\$1,148M	\$31M	\$1,179M

Notes:

- Project value includes construction, contract administration and sundry costs
- Minor construction tenders are not included

2023-24 Major Capital Tenders by Region

2023-24 Actuals by Region

2023-24 Tenders	Totals	Central	East	West	Northeast	Northwest
Q1: Apr-June (actual)	16	2	4	2	4	4
Q2: July-Sep (actual)	12	2	1	6		3
Q3: Oct-Dec (actual)	10	2	4	2		2
Q4: Jan-Mar (actual)	45	12	4	5	19	5
Total	83	18	13	15	23	14
Value** (\$M)	\$1,179M	\$473M	\$106M	\$126M	\$398M	\$76M

Notes:

- Project values include construction, contract administration and sundry costs
- Smaller minor construction tenders are not included